

Edsembli | FIN

Education-Focused Finance and Accounting



edsembli

Edsembli | FIN is relied on by school districts to manage over \$6 billion in budgets annually. Our platform streamlines managing finances by automating accounting processes, vendor management, stock catalogs and expense tracking. With built-in integrations with Edsembli's cloud solutions for human resources, payroll and student information management—any school district can unlock new levels of efficiency through optimized data management.

Simplify Complex Financial Processes

Accountability and transparency are imperative in any school district. Improve where it counts with automated purchasing processes that mirror how school districts do business, requiring no system alteration. Finance managers can quickly drill down into financial information, see supporting documents, an audit trail, and approve transactions.

Key Outcomes

- Gain control and visibility of your budget with encumbrance accounting and a real-time budget dashboard
- Reduce human error and operational costs with automated digital workflows
- Enter data once with built-in integrations with payroll, human resources, and student data
- Track revenue with cash receipting and an accounts receivables billing module
- Attach and store digital documents to any transaction
- Reduce the cost of ownership using modern cloud technology
- Reduce training required and boost productivity with an intuitive user interface
- Simplify the complexity of accounting for purchase cards
- Access deep financial insights with built-in reports, SSRS, Power BI, and more

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Top Features

Encumbrance Accounting

Requisition and purchase order encumbrances ensure budget resource allocation when committed.

Employee Expenses

Pay and track employee expense claims through an intuitive UI.

Tangible Capital Assets

Classify and track the useful life of assets, amortization based on an assets value, bad debt, toxic, and more.

Inquiry Drill Down

Drill down on requisitions, purchase orders, invoices, checks, supporting documentation, journal entries, and budget entries to find the information you need when you need it.

Automated Purchasing Workflow

Automate your purchasing workflows with support for requisition to check approvals, vendor management, import, export, a stock catalog, and digital document attachments.

Why Choose Edsembli | FIN?

Edsembli | FIN is an integrated solution for district finance leaders to create, store, and report all types of financial transactions. Edsembli helps support daily, monthly, quarterly, and annual financial operations. Spend less time and resources integrating across business systems and let Edsembli do it for you. If your school district is looking for a fully automated platform specializing in K-12, Edsembli | FIN can help.

Edsembli | FIN allows you to:

- Gain better insight with ten-year transaction and budget histories
- Use software built by K-12 leaders for the most accurate way to record all of your school districts transactions
- Eliminate manual processing of requisitions, purchase orders, and invoices
- Explore enhanced data import and export tools
- Leverage standard and custom reports to drive new insights

Privacy and Security

Improve security with configurable role-based permissions right down to the GL level. **Edsembli | FIN** wraps robust role-based security and permissions that provide configurable control to all modules, menus, and submenus. An automated workflow with Azure AD and Google will provision users after they are onboarded by HR. Permissions will be updated for any position changes or terminations, ensuring the highest operational security. Permissions include hide, view, and modify options, opening the door for unprecedented levels of transparency and security.

Key Features

- Flexible chart of accounts and alias account structure
- User-defined fields
- Analysis and tracking tools
- Revenue and expense management tools
- Reporting and analyzing
- Budget drill down
- Transaction drill down to source documents
- Support for multiple bank accounts
- Journal entries including reversing, recurring and saved journal entry templates
- Import and export tools
- Attach supporting digital documents at the transaction-level

Edsembli records, categorizes, analyzes, and presents accurate financial transactions within the school district with no room for error. You will also be able to track your Assets, budget burn down, aging AR and AP to find the most significant savings when working with your vendors and community.



Streamline your financial processes with automated, education-first functionality.

Book your Edsembli Ecosystem demo today.

edsembli
rethink. reallocate. reimagine.